APRIL - JUNE 2021

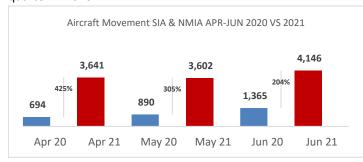
JAMAICA CIVIL AVIATION AUTHORITY STATISTICAL UNIT

Quarterly
Statistical Report



Aircraft Movement - NMIA & SIA

Total aircraft movements at the Norman Manley International Airport (NMIA) and Sangster's International Airport (SIA) for the period April to June 2021 were **11,389**, an increase of **286%** when compared to the **2,949** aircraft movement recorded in the same quarter in 2020.



Year to date, January to June 2021, aircraft movements at SIA & NMIA increased by **4%**, with **21,244** aircraft movements compared to **20,458** in 2020.

Norman Manley International Airport (NMIA)

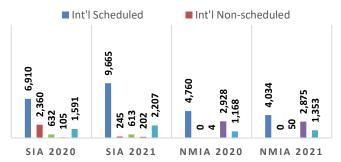
Aircraft movements at NMIA for the second quarter 2021 totaled **4,360**, an increase of **85%** when compared to same period in 2020 where movements were **2,352**. Of the total aircraft for the 2021 period, **2,125** were international scheduled aircraft, **23** domestic aircraft, **1,552** military aircraft and **660** private aircraft. For the 2020 period of the **2,352** aircraft, **646** were international scheduled aircraft, **1,371** military aircraft and **335** private aircraft.

Sangster's International Airport (SIA)

At the SIA, total aircraft movements in the second quarter of 2021 were **7,029** compared to **597** aircraft in the same period in 2020, an increase of **1,077%**. Of the aircraft for the 2021 reporting period **5,239** were international scheduled, **145** international non-scheduled, **318** domestic aircraft, **124** military aircraft and **1,203** private aircraft. For the 2020 period of the aircraft **22** were international scheduled aircraft, **381** international non-scheduled, **17** domestic aircraft, **34** military aircraft and **143** private aircraft.

Source: Aerodrome Control Statistics NMIA & SIA

AIRCRAFT MOVEMENT SIA & NMIA JAN - JUN 2020 & 2021



Aircraft Movement at NMIA Jan - Jun 2020 vs 2021



Aircraft Movement at SIA Jan - Jun 2020 vs 2021



Aircraft Movement at KTP, NEG, IFIA & POT

Overall aircraft movements for the period April to June 2021 at the domestic aerodromes and IFIA were **2,163** an increase of **429%** from the **409** aircraft recorded for the same period in 2020.

TINSON PEN (KTP)

Aircraft movement at Tinson Pen for the reporting period increased by **182%** to **932** aircraft; **472** arrivals and **460** departures, conversely for same period in 2020, **331** aircraft were recorded; **163** arrivals and **168** departures.

NEGRIL (NEG)

Negril Aerodrome also reported an increase in aircraft movement for the April to June 2021 period. Movements increased by **4,405%** to **991** aircraft from **22** aircraft reported for the 2020 period. Arrivals and departure for the 2021 period were **496** and **495** respectively, the 2020 period recorded equal arrivals and departures.

IAN FLEMING INTERNATIONAL AIRPORT (IFIA)

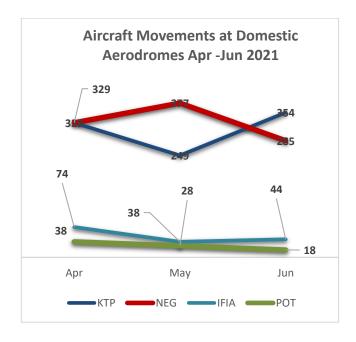
Aircraft movement at IFIA increased by **359%** to **156** with equal landings and takeoffs. Movements for the 2020 period were **34** aircraft with **equal** landings and takeoffs.

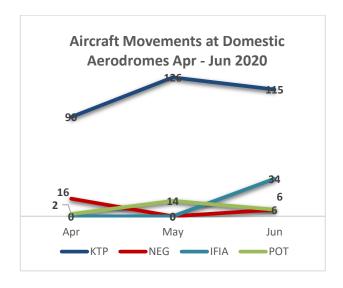
KEN JONES (POT)

Ken Jones Aerodrome noted **84** aircraft movement from April to June 2021. This was a **282%** rise from **22** aircraft arrivals and departure for the period in 2020. There were equal arrivals and **departures**. In 2020 there were equal arrivals and departures also.

Aircraft Movement at Domestic Aerodromes
January - June 2020 vs 2021

| Year | 2020 | 2021 | %Change |
|-----------|-------|-------|---------|
| Arrival | 1,321 | 1,984 | 50% |
| Departure | 1,308 | 1,977 | 51% |
| Total | 2,629 | 3,961 | 51% |





CARGO ACTIVITY AT NMIA & SIA

Cargo movements at the international airports NMIA and SIA for the period April to June 2021 were **6,125 metric tonne (MT)**, which represents a **54%** increase in freight movement from **3,988 MT** in the same period of 2020. Freight movement for the reporting period at NMIA was **4,939MT**; **1,671MT** loaded freight and **3,268** unloaded freights. On the other hand, SIA contributed **1,186MT** of freight, **1,066MT** loaded and **120MT** of unloaded freight.

For the reporting year 2021 freight movement increased by **11%** coming from **9,757MT** in 2020 to **10,844MT** in the year 2021.



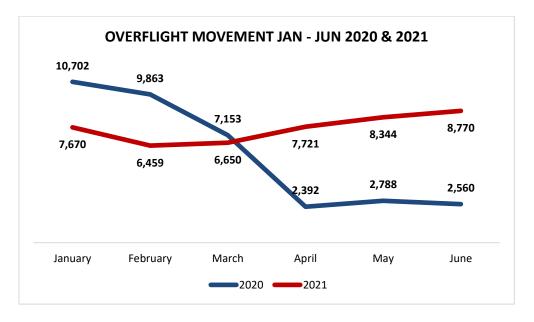
| Freight Movement at NMIA & SIA (in MT) 2020 vs 2021 | | | | | | | | |
|---|-------|------------|--------|--|-------|------------|-------|--|
| | 2021 | Cargo Move | ement | | 2020 | Cargo Move | ement | |
| | NMIA | SIA | TOTAL | | NMIA | SIA | TOTAL | |
| Jan | 1,090 | 256 | 1,346 | | 1,356 | 643 | 1,999 | |
| Feb | 1,183 | 259 | 1,442 | | 1,292 | 544 | 1,836 | |
| Mar | 1,548 | 383 | 1,931 | | 1,369 | 565 | 1,934 | |
| Apr | 1,552 | 302 | 1,854 | | 809 | 121 | 930 | |
| May | 1,644 | 477 | 2,121 | | 1,244 | 162 | 1,406 | |
| Jun | 1,743 | 407 | 2,150 | | 1,411 | 241 | 1,652 | |
| | 8,760 | 2,084 | 10,844 | | 7,481 | 2,276 | 9,757 | |

Source: FORM I Airport Traffic – NMIA & SIA

Overflight Aircraft Movements

In the second quarter of 2021, April to June, Jamaica FIR recorded a total overflight aircraft movement of **24,835**, this represents an increase of **221**% from the **7,740** overflight aircraft movements in 2020. The average number of daily overflights for the period April to June 2020 and 2021 were **56** and **272** respectively.

Year to date, January to June 2021, overflight movement increased by **29**% with **45,614** overflight movements compared to **35,458** overflights in 2020.

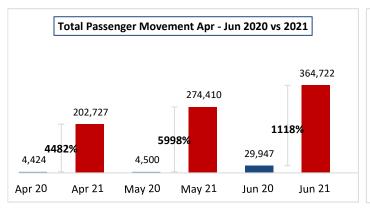


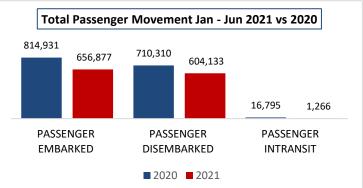
Source: Tableau: Billing Jam Database

Passenger Movements at NMIA & SIA

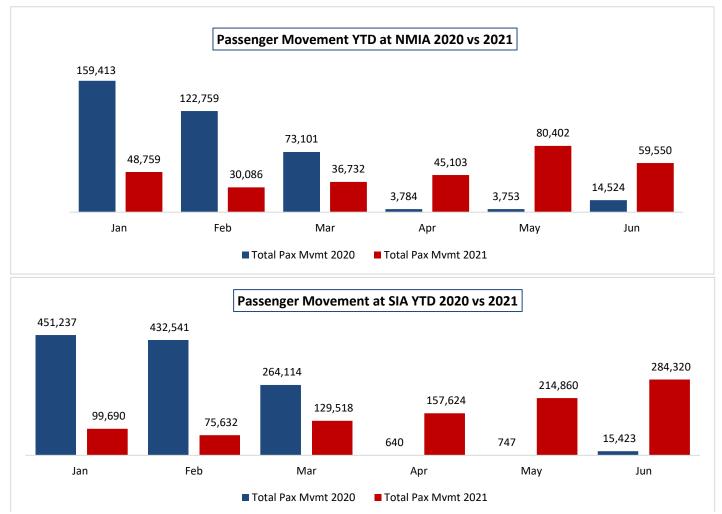
Total passenger (includes international and domestic passengers) movements at NMIA and SIA for the second quarter 2021 was **841,859** an increase of **2066%** from the figure reported for the same period in 2020, which was **38,871** departures, arrivals and transit passengers.

Year to date, January to June 2021, passenger movements decreased by **18%**, with **1,262,276** passenger arrivals and departures compared to **1,542,036** in 2020.





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Passenger Movement January – June 2020 vs 2021

Total Passenger Movement January - June 2021

| NMIA | JAN | FEB | MAR | APR | MAY | JUN | TOTAL |
|----------------------------------|-------------|---------|---------|---------|---------|---------|-----------|
| PASSENGER EMBARKED | 28,698 | 16,174 | 21,305 | 25,884 | 32,431 | 41,646 | 166,138 |
| PASSENGER DISEMBARKED | 20,030 | 13,895 | 15,426 | 19,078 | 26,993 | 37,911 | 133,333 |
| PASSENGER INTRANSIT | 31 | 17 | 1 | 141 | 126 | 845 | 1,161 |
| | 48,759 | 30,086 | 36,732 | 45,103 | 59,550 | 80,402 | 300,632 |
| SIA | | | | | | | |
| PASSENGER EMBARKED | 60,366 | 37,708 | 62,569 | 82,308 | 106,363 | 141,425 | 490,739 |
| PASSENGER DISEMBARKED | 39,280 | 37,906 | 66,918 | 75,308 | 108,494 | 142,894 | 470,800 |
| PASSENGER INTRANSIT | 44 | 18 | 31 | 8 | 3 | 1 | 105 |
| | 99,690 | 75,632 | 129,518 | 157,624 | 214,860 | 284,320 | 961,644 |
| | | | | | | | |
| TOTAL | 148,449 | 105,718 | 166,250 | 202,727 | 274,410 | 364,722 | 1,262,276 |
| Total Passenger Movement January | - June 2020 | | | | | | |
| NMIA | JAN | FEB | MAR | APR | MAY | JUN | TOTAL |
| PASSENGER EMBARKED | 86,483 | 62,077 | 41,019 | 3,648 | 3,031 | 7,917 | 204,175 |
| PASSENGER DISEMBARKED | 72,000 | 59,922 | 31,530 | 106 | 595 | 6,499 | 170,652 |
| PASSENGER INTRANSIT | 930 | 760 | 552 | 30 | 127 | 108 | 2,507 |
| | 159,413 | 122,759 | 73,101 | 3,784 | 3,753 | 14,524 | 377,334 |
| SIA | | | | | | | |
| PASSENGER EMBARKED | 235,175 | 212,813 | 154,529 | 636 | 570 | 7,033 | 610,756 |
| PASSENGER DISEMBARKED | 210,495 | 213,876 | 106,906 | 1 | 4 | 8,376 | 539,658 |
| PASSENGER INTRANSIT | 5,567 | 5,852 | 2,679 | 3 | 173 | 14 | 14,288 |
| | 451,237 | 432,541 | 264,114 | 640 | 747 | 15,423 | 1,164,702 |
| | | | | | | | |
| TOTAL | 610,650 | 555,300 | 337,215 | 4,424 | 4,500 | 29,947 | 1,542,036 |

Source: FORM I Airport Traffic - NMIA & SIA

Passenger Arrival by Region

Total passenger arrivals for the reporting period were **410,678**. This is a significant increase of **2486**% from the figure of **15,881** arrivals reported for the same period in 2020. Year to date, passenger arrivals are down **15**%, that is **604,133** arrivals from January – June 2021 versus **710,320** arrivals for same period in 2020.

| Apr-Jun 2021 Arrival by Region | SIA | NMIA | Total |
|-----------------------------------|---------|--------|---------|
| U.S.A | 321,783 | 67,012 | 388,795 |
| Caribbean | - | 5,053 | 5,053 |
| Canada | 581 | 3,259 | 3,840 |
| Latin America | 643 | 1,677 | 2,320 |
| Other | 1,151 | - | 1,151 |
| United Kingdom | 2538 | 6,981 | 9,519 |
| | 326,696 | 83,982 | 410,678 |

| Jan - Jun 2021 Arrival by Region | Passenger Arrivals | Market Share |
|-------------------------------------|-----------------------|-----------------|
| U.S.A | 570,358 | 94% |
| Caribbean | 9,822 | 2% |
| Canada | 7,383 | 1% |
| Latin America | 4,626 | 1% |
| Other | 2,404 | 0% |
| United Kingdom | 9,538 | 2% |
| | 604,133 | 100% |



Passenger Arrival by Airlines and Load Factor

Arrivals at Sangster International Airport (SIA) accounted for **78% (470,800)** of total arrivals for the January to June 2021 reporting period. Total arrivals at NMIA for the same period was **133,333** or **22%.**

The load factor for total arrivals for the period January to June 2021 was **58%.** Load factor is calculated by dividing the number of passengers carried by an aircraft by the total number of available seats and is **expressed as a percentage**. At SIA, approximately **59%** of all international flights were occupied whereas approximately **55%** was occupied at NMIA.

PASSENGER ARRIVALS AT KTP, NEG, POT & IFIA

See below passenger movement at Domestics Aerodromes and IFIA January – June 2020 vs 2021.

Passenger Movement at KTP, NEG, POT & IFIA January – June 2021

| Arrivals | JAN | FEB | MAR | APR | MAY | JUN | TOTAL |
|---------------------------|-----|-----|-----|-----|-----|-----|-------|
| KTP | 14 | 15 | 8 | 16 | 21 | 27 | 101 |
| NEG | 100 | 139 | 123 | 248 | 318 | 232 | 1160 |
| POT | 2 | 12 | 18 | 12 | 11 | 12 | 67 |
| IFIA | 15 | 25 | 24 | 37 | 19 | 22 | 99 |
| TOTAL | 131 | 191 | 173 | 313 | 369 | 293 | 1470 |
| | | | | | | | |
| Departures | JAN | FEB | MAR | APR | MAY | JUN | TOTAL |
| KTP | 17 | 58 | 31 | 40 | 23 | 38 | 207 |
| NEG | 93 | 63 | 57 | 103 | 132 | 115 | 563 |
| POT | 21 | 10 | 0 | 11 | 10 | 10 | 62 |
| IFIA | 52 | 13 | 22 | 37 | 19 | 22 | 165 |
| TOTAL | 183 | 144 | 110 | 191 | 184 | 185 | 997 |
| | | | | | | | |
| Total Arrival & Departure | 314 | 335 | 283 | 504 | 553 | 478 | 2358 |

Passenger Movement at KTP, NEG, POT & IFIA January – June 2020

| Arrivals | JAN | FEB | MAR | APR | MAY | JUN | TOTAL |
|---------------------------|-----|-----|-----|-----|-----|-----|-------|
| KTP | 22 | 42 | 15 | 0 | 7 | 6 | 18 |
| NEG | 307 | 384 | 172 | 0 | 2 | 0 | 90 |
| POT | 16 | 10 | 4 | 4 | 7 | 3 | 17 |
| IFIA | 45 | 42 | 42 | 2 | 1 | 12 | 4 |
| Total | 390 | 478 | 233 | 6 | 17 | 21 | 129 |
| | | | | | | | |
| Departures | JAN | FEB | MAR | APR | MAY | JUN | TOTAL |
| KTP | 41 | 63 | 23 | 0 | 6 | 1 | 134 |
| NEG | 244 | 268 | 125 | 0 | 0 | 0 | 637 |
| POT | 21 | 17 | 14 | 6 | 2 | 2 | 62 |
| IFIA | 77 | 28 | 27 | 1 | 0 | 4 | 137 |
| | 383 | 376 | 189 | 7 | 8 | 7 | 970 |
| Total Arrival & Departure | 773 | 854 | 422 | 13 | 25 | 28 | 1099 |

Source : Domestic Aerodrome Passenger, Cargo & Mail Movement Report

Permits, Flight Authorization and Licenses Issued

For the months of April to June 2021 a total of **88** permits were issued. **83** of these permits were for Single Entity Charter and the remaining **5** were for Cargo Charter. Below is a breakdown of permits issued by region.

| Region | Permits Issued Apr - Jun 2021 | Permits Issued Apr - Jun 2020 |
|---------------|-------------------------------|-------------------------------|
| U.S.A | 64 | 26 |
| Caribbean | 14 | 18 |
| Latin America | 3 | 2 |
| Canada | 6 | 9 |
| Europe/Other | 1 | 1 |
| TOTAL | 88 | 54 |

Year-to-date January to June 2021, a total of **240** permits were issued, for the same period in 2020, **111** permits were issued.

Flight Authorization was granted for **847** operations into Jamaica for the January to June period, two of which were cancelled. **438** Flight Authorizations were issued for operation in the reporting period.

Three (3) new licenses were issued in the month of May 2021.

Source: Econ Reg Permits & Licences Unit